

Attorney or Professional Name, Address, Telephone and FAX	
Jeffrey N. Pomerantz (CA Bar No. 143717) Maxim B. Litvak (CA Bar No. 215852) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13 th Floor Los Angeles, California 90067 Telephone: 310-277-6910 - Facsimile: 310-201-0760	
Attorneys for the Official Committee of Unsecured Creditors	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: HVI CAT CANYON, INC.	
Debtor	
Chapter 11 Case Number: 19-bk-11573-MB	
Professional Fee Statement	
Number: 1 Month of: October 21, 2019 through November 30, 2019	
1. Name of Professional: Pachulski Stang Ziehl & Jones LLP	
2. Date of entry of order approving employment of the professional: November 22, 2019	
3. Total amount of pre-petition payments received by the professional: \$0	
4. Less: Total amount of pre-petition services rendered and expenses: -\$0	
5. Balance of funds remaining on date of filing of petition: See Attachment at Paragraphs 2 and 3	
6. Less: Total amount of all services rendered per prior fee statements: (Line 6 is not used when filing Statement Number 1). -	
7. Less: Total amount of services and expenses this reporting period: See Attachment at Paragraph 4	
8. Balance of funds remaining for next reporting period: See Attachment at Paragraphs 2 and 3	

DETAILED DOCUMENTATION SUPPORTING THE PROFESSIONAL FEES EARNED AND THE EXPENSES INCURRED DURING THIS REPORTING PERIOD HAS BEEN SERVED ON THE UNITED STATES TRUSTEE, AND IS ATTACHED HERETO. FEES AND COSTS WILL BE WITHDRAWN FROM THE TRUST ACCOUNT IN THE AMOUNT STATED IN ITEM 7 ABOVE UNLESS AN OBJECTION IS FILED WITH THE CLERK OF THE COURT AND SERVED ON THE PROFESSIONAL NAMED ABOVE WITHIN 10 DAYS FROM THE DATE OF SERVICE OF THIS STATEMENT.

9. Total number of pages attached hereto:	25
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The above is a true and correct statement of fees earned and expenses incurred during the indicated reporting period.

Dated: December 13, 2019

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Maxim B. Litvak

Maxim B. Litvak

ATTACHMENT TO PROFESSIONAL FEE STATEMENT NO. 1
Pachulski Stang Ziehl & Jones LLP

1. On August 9, 2019, the Office of the United States Trustee appointed the Official Committee of Unsecured Creditors [Docket No. 34]. On September 20, 2019, Pachulski Stang Ziehl & Jones LLP (“PSZJ”) filed its *Application for an Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors, Effective as of August 15, 2019* [Docket No. 214], which was approved by order entered on November 22, 2019 [Docket No. 540]. Michael A. McConnell was appointed as Chapter 11 Trustee for debtor HVI Cat Canyon, Inc. on or about October 21, 2019.
2. Pursuant to the budget filed on or about November 7, 2019 (the “Budget,” docket no. 474), which the Court approved by order entered on or about November 27, 2019 (docket no. 572), UBS, LLC (“UBS”) loaned money to the Trustee for operations including a carve-out weekly reserve for the Trustee and his professionals, and for professionals retained by the Official Committee of Unsecured Creditors (the “Committee”). These funds are being deposited weekly into segregated accounts for the Trustee’s professionals and for the Committee’s professionals.
3. On or about November 14, 2019, the Trustee filed a *Motion For Order (1) Establishing Procedures For The Payment Of Interim Compensation And Reimbursement Of Expenses (11 U.S.C. §§ 105(a) and 331), and Authorizing Payment On A Monthly Basis (11 U.S.C. § 328)* (the “Fee Procedures Motion,” docket no. 511), which was approved by order entered on December 10, 2019 [docket no. 610]. The Fee Procedures Motion proposes to make monthly payments in this case to the extent of funds carved-out by the lender and designated for that purpose, or free and clear funds, if any. Subject to resolution of any timely objection to the Professional Fee Statement, the Trustee may pay the professional the lesser of (a) 80% of the fees and expenses requested in the monthly statement, and (b) the aggregate amount of fees and expenses requested in the monthly statement as to which no timely objection was made.
4. **Request for Payment of Professional Fees:** During the period October 21, 2019 through November 30, 2019 (the “Subject Period”), Pachulski Stang Ziehl & Jones LLP (“PSZJ”) has incurred fees and costs of \$70,059.50, and \$3,679.08, respectively, for a total of \$73,738.58. \$70,000.00 at present is being held under the carve-out in the segregated account for Committee Professionals to secure fees and costs. Thus, in accordance with the Budget and the Fee Procedures Motion, PSZJ is requesting that it be paid fees and costs of \$59,726.68 for the Subject Period, which amount represents 80% of the fees and 100% of the expenses incurred.
5. **Professional Statement No. 1:** This is the first Professional Statement by PSZJ. No compensation or reimbursement of expenses have been paid to PSZJ to date.

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

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Client 38336

Matter 00002

JNP

JNP

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2019

FEES	\$70,059.50
EXPENSES	\$3,679.08
TOTAL CURRENT CHARGES	\$73,738.58
BALANCE FORWARD	\$433,116.44
A/R Adjustments	-\$72,451.56
TOTAL BALANCE DUE	\$434,403.46

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	395.00	27.80	\$10,981.00
JNP	Pomerantz, Jeffrey N.	Partner	1025.00	8.80	\$9,020.00
LAF	Forrester, Leslie A.	Other	425.00	1.30	\$552.50
MBL	Litvak, Maxim B.	Partner	462.50	6.00	\$2,775.00
MBL	Litvak, Maxim B.	Partner	925.00	44.40	\$41,070.00
PJJ	Jeffries, Patricia J.	Paralegal	395.00	2.00	\$790.00
SSC	Cho, Shirley S.	Partner	895.00	4.80	\$4,296.00
SWG	Golden, Steven W.	Associate	575.00	1.00	\$575.00
				96.10	\$70,059.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	1.50	\$1,228.50
BL	Bankruptcy Litigation [L430]	3.50	\$2,171.50
CA	Case Administration [B110]	10.60	\$5,460.00
CP	Compensation Prof. [B160]	1.50	\$1,454.50
CPO	Comp. of Prof./Others	3.30	\$1,303.50
EC	Executory Contracts [B185]	0.20	\$132.00
FF	Financial Filings [B110]	0.10	\$39.50
FN	Financing [B230]	44.10	\$40,527.50
GC	General Creditors Comm. [B150]	3.40	\$2,839.00
MC	Meeting of Creditors [B150]	0.20	\$129.00
NT	Non-Working Travel	6.00	\$2,775.00
OP	Operations [B210]	0.30	\$307.50
RP	Retention of Prof. [B160]	6.70	\$4,805.50
RPO	Ret. of Prof./Other	13.90	\$6,102.50
TRL	Trustee Litigation	0.80	\$784.00
		96.10	\$70,059.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$572.80
Auto Travel Expense [E109]	\$140.07
Bloomberg	\$70.00
Conference Call [E105]	\$245.00
CourtLink	\$114.21
Federal Express [E108]	\$121.71
Hotel Expense [E110]	\$576.05
Lexis/Nexis- Legal Research [E	\$106.59
Pacer - Court Research	\$697.40
Postage [E108]	\$104.25
Reproduction Expense [E101]	\$633.60
Reproduction/ Scan Copy	\$150.40
Travel Expense [E110]	\$147.00
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	\$3,679.08

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
11/14/2019	MBL	AA	Emails with lender and trustee counsel re UBS lien and claim investigation.	0.40	925.00	\$370.00
11/14/2019	MBL	AA	Call with oil and gas counsel re UBS lien review (0.5); coordinate with team and client re same (0.3).	0.80	925.00	\$740.00
11/14/2019	BDD	AA	Email C. Dore and L. Rothberg re O'Melveny loan documents	0.10	395.00	\$39.50
11/14/2019	BDD	AA	Email M. Litvak re O'Melveny loan documents	0.10	395.00	\$39.50
11/15/2019	BDD	AA	Email C. Dore and L. Rothberg re O'Melveny loan documents	0.10	395.00	\$39.50
				1.50		\$1,228.50

Bankruptcy Litigation [L430]

10/22/2019	LAF	BL	Legal research re: Appointment of chapter 11 trustee does not require OCC disbanding.	1.30	425.00	\$552.50
10/23/2019	BDD	BL	Confer with chambers and J. Pomerantz re 10/28 hearing	0.30	395.00	\$118.50
10/23/2019	SSC	BL	Review hearing binder and correspond with B. Dassa re same.	0.10	895.00	\$89.50
10/23/2019	SSC	BL	Telephone conference with M. Litvak re 10/28 hearing.	0.10	895.00	\$89.50
10/23/2019	SSC	BL	Review and respond to J. Pomerantz re 10/28 hearing continuance request.	0.10	895.00	\$89.50
10/23/2019	SSC	BL	Draft outline of hearing argument.	0.80	895.00	\$716.00
10/25/2019	BDD	BL	Address issues re continuance of 10/28 hearing, appearances, etc.	0.40	395.00	\$158.00
11/06/2019	SSC	BL	Correspond with M. Litvak re case status and 11/12 hearing matters.	0.20	895.00	\$179.00
11/06/2019	SSC	BL	Correspond with B. Dassa re hearing binder index.	0.10	895.00	\$89.50
11/08/2019	SSC	BL	Review tentative rulings for 11/12 hearing.	0.10	895.00	\$89.50
				3.50		\$2,171.50

Case Administration [B110]

10/24/2019	JNP	CA	Conference with R. Wynne regarding case status.	0.10	1025.00	\$102.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2019	BDD	CA	Review docket and prepare weekly pleadings memo	1.70	395.00	\$671.50
10/24/2019	BDD	CA	Review docket and update critical dates memo re same	0.30	395.00	\$118.50
10/24/2019	BDD	CA	Attend to misc. calendaring matters	0.10	395.00	\$39.50
10/25/2019	BDD	CA	Attend to calendaring matters	0.10	395.00	\$39.50
10/25/2019	BDD	CA	Further revisions to weekly pleadings and critical dates memos and email S. Cho and S. Golden re same	0.80	395.00	\$316.00
10/28/2019	JNP	CA	Conference with R. Wynne regarding S. Wood interest in assets.	0.10	1025.00	\$102.50
10/31/2019	JNP	CA	Email to and from E. Israel regarding call.	0.10	1025.00	\$102.50
10/31/2019	BDD	CA	Review docket re weekly and critical dates memorandums	0.10	395.00	\$39.50
10/31/2019	BDD	CA	Update critical dates memo	0.30	395.00	\$118.50
11/01/2019	JNP	CA	Conference with Maxim B. Litvak and E. Israel regarding case status.	0.70	1025.00	\$717.50
11/04/2019	BDD	CA	Email S. Golden and S. Cho re critical dates memo	0.10	395.00	\$39.50
11/06/2019	MBL	CA	Call with J.N. Pomerantz re case issues.	0.10	925.00	\$92.50
11/07/2019	BDD	CA	Review Notice of Setting Insider Compensation and email PSZJ team re same	0.10	395.00	\$39.50
11/07/2019	BDD	CA	Update weekly pleadings and critical dates memos and email S. Cho and S. Golden re same	0.80	395.00	\$316.00
11/08/2019	JNP	CA	Emails to and from R. Wynne regarding status.	0.10	1025.00	\$102.50
11/08/2019	BDD	CA	Attend to misc. calendaring matters	0.10	395.00	\$39.50
11/11/2019	JNP	CA	Conference with R. Wynne regarding case status and potential restructuring.	0.20	1025.00	\$205.00
11/14/2019	JNP	CA	Conference with R. Wynne regarding case status and potential for plan.	0.30	1025.00	\$307.50
11/14/2019	BDD	CA	Discuss misc. calendaring matters with M. Litvak	0.10	395.00	\$39.50
11/14/2019	BDD	CA	Review docket and update weekly and critical dates memos re same (1.4); email S. Cho and S. Golden re same (.10)	1.50	395.00	\$592.50
11/14/2019	BDD	CA	Attend to misc. calendaring matters	0.20	395.00	\$79.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2019	BDD	CA	Attend to misc. calendaring matters	0.20	395.00	\$79.00
11/15/2019	BDD	CA	Additions to weekly and critical dates memos and email S. Cho and S. Golden re same	0.20	395.00	\$79.00
11/19/2019	BDD	CA	Email M. Litvak re 11/21 hearing info	0.10	395.00	\$39.50
11/19/2019	BDD	CA	Confer with N. Brown re 11/21 hearing	0.10	395.00	\$39.50
11/21/2019	BDD	CA	Review docket and update weekly pleadings and critical dates memos re same	1.20	395.00	\$474.00
11/21/2019	BDD	CA	Address misc. calendaring matters with M. Litvak and M. Desjardien	0.20	395.00	\$79.00
11/25/2019	BDD	CA	Email S. Cho and S. Golden re weekly pleadings and critical dates memos	0.10	395.00	\$39.50
11/25/2019	BDD	CA	Email M. Litvak re challenge deadline	0.10	395.00	\$39.50
11/27/2019	MBL	CA	Attention to misc. case filings, including rejection motion and Epiq termination motion (0.3); emails with team and opposing counsel re same (0.1).	0.40	925.00	\$370.00
				10.60		\$5,460.00

Compensation Prof. [B160]

11/04/2019	SSC	CP	Review M. Litvak update re case status and Committee member responses.	0.10	895.00	\$89.50
11/08/2019	MBL	CP	Attention to billing and fee matters in the case; review invoice.	0.20	925.00	\$185.00
11/14/2019	MBL	CP	Review interim fee procedures motion.	0.20	925.00	\$185.00
11/18/2019	MBL	CP	Review Conway fee app; emails with team re same.	0.10	925.00	\$92.50
11/22/2019	MBL	CP	Attention to Conway fee app and PSZJ bills; emails with lender counsel re same.	0.20	925.00	\$185.00
11/25/2019	JNP	CP	Review bills.	0.50	1025.00	\$512.50
11/26/2019	JNP	CP	Review of bill.	0.20	1025.00	\$205.00
				1.50		\$1,454.50

Comp. of Prof./Others

11/04/2019	BDD	CPO	Emails PSZJ team re responses filed by ch. 11 trustee to PSZJ and Conway retention applications and Committee Information Motion	0.10	395.00	\$39.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2019	BDD	CPO	Email D. Fertig re fee app template	0.10	395.00	\$39.50
11/12/2019	BDD	CPO	Revisions to Conway Mackenzie first and final fee application and emails S. Golden re same	1.70	395.00	\$671.50
11/13/2019	BDD	CPO	Review Ch. 11 Trustee's Motion to Establish Procedures for Payment of Interim Compensation and Reimbursement of Expenses	0.10	395.00	\$39.50
11/13/2019	BDD	CPO	Email M. Litvak re Ch. 11 Trustee motion for interim compensation and reimbursement of expenses	0.10	395.00	\$39.50
11/14/2019	BDD	CPO	Email S. Golden re Conway Mackenzie first and final fee application	0.10	395.00	\$39.50
11/14/2019	BDD	CPO	Email M. Litvak re Ch. 11 Trustee's re-filed motion establishing procedures for payment of interim compensation and reimbursement of expenses	0.10	395.00	\$39.50
11/18/2019	BDD	CPO	Email S. Golden re Conway Mackenzie fee application	0.10	395.00	\$39.50
11/20/2019	BDD	CPO	Email S. Golden re Conway Mackenzie fee application	0.10	395.00	\$39.50
11/22/2019	BDD	CPO	Revisions to Conway Mackenzie fee application and email S. Golden re same	0.20	395.00	\$79.00
11/22/2019	BDD	CPO	Email M. Litvak re scheduling hearing on fee applications	0.10	395.00	\$39.50
11/25/2019	BDD	CPO	Email N. Brown re Conway Mackenzie fee application	0.10	395.00	\$39.50
11/25/2019	BDD	CPO	Email D. Fertig re Conway Mackenzie filed fee application	0.10	395.00	\$39.50
11/25/2019	BDD	CPO	Email M. Warner re Cole Schotz final fee application	0.10	395.00	\$39.50
11/25/2019	BDD	CPO	Email M. Litvak re Cole Schotz final fee application	0.10	395.00	\$39.50
11/25/2019	BDD	CPO	Email B. Wallen at Cole Schotz re fee app template	0.10	395.00	\$39.50
				3.30	\$1,303.50	

Executory Contracts [B185]

11/14/2019	MBL	EC	Review motion to extend time to assume or reject leases.	0.10	925.00	\$92.50
11/14/2019	BDD	EC	Email M. Litvak re Trustee's motion to extend time	0.10	395.00	\$39.50

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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		to assume/reject non residential real property leases	0.20		\$132.00

Financial Filings [B110]

11/04/2019	BDD	FF	Confer with S. Cho re Schedules/SOFAs	0.10	395.00	\$39.50
				0.10		\$39.50

Financing [B230]

10/23/2019	MBL	FN	Emails and call with J.N. Pomerantz re continuance of Committee matters; call with S. Cho re same.	0.20	925.00	\$185.00
10/24/2019	JNP	FN	Emails regarding emergency hearing.	0.10	1025.00	\$102.50
10/24/2019	MBL	FN	Review trustee motion to approve prepayment from CAP; coordinate with team re same.	0.40	925.00	\$370.00
10/24/2019	MBL	FN	Review trustee motion to approve prepayment from CAP; coordinate with team re same.	0.40	925.00	\$370.00
10/24/2019	BDD	FN	Email J. Pomerantz and M. Litvak re 10/25 emergency hearing on Trustee's emergency motion to accept partial prepayment of amount owed by California Asphalt Production	0.10	395.00	\$39.50
10/24/2019	BDD	FN	Email M. Litvak re telephonic appearance at 10/25 hearing re Trustee's emergency motion to accept partial prepayment of amount owed by California Asphalt Production	0.10	395.00	\$39.50
10/24/2019	BDD	FN	Email J. Pomerantz re Trustee's emergency motion to accept partial prepayment of amount owed by California Asphalt Production	0.10	395.00	\$39.50
10/24/2019	BDD	FN	Email S. Golden re Trustee's emergency motion to accept partial prepayment of amount owed by California Asphalt Production	0.10	395.00	\$39.50
10/24/2019	BDD	FN	Email J. Pomerantz, M. Litvak and S. Golden re UBS reply to Trustee's emergency motion to accept partial prepayment of amount owed by California Asphalt Production	0.10	395.00	\$39.50
10/25/2019	JNP	FN	Conference with Maxim B. Litvak regarding hearing on Trustee emergency motion.	0.10	1025.00	\$102.50
10/25/2019	MBL	FN	Review UBS statement re trustee funding motion.	0.20	925.00	\$185.00
10/25/2019	MBL	FN	Attend hearing on trustee funding motion (by phone).	0.90	925.00	\$832.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2019	MBL	FN	Call with J.N. Pomerantz re hearing.	0.20	925.00	\$185.00
10/25/2019	MBL	FN	Review and comment on notice of continued hearing.	0.10	925.00	\$92.50
10/25/2019	SSC	FN	Correspond with M. Litvak re hearing.	0.10	895.00	\$89.50
10/29/2019	MBL	FN	Attention to order denying cash collateral motion.	0.10	925.00	\$92.50
11/01/2019	MBL	FN	Call with trustee counsel and JNP re financing and case status.	0.70	925.00	\$647.50
11/06/2019	JNP	FN	Emails regarding status of financing.	0.10	1025.00	\$102.50
11/06/2019	MBL	FN	Review term sheet and initial budget for trustee financing facility; update J.N. Pomerantz re same.	0.40	925.00	\$370.00
11/06/2019	MBL	FN	Email trustee counsel re financing issues.	0.20	925.00	\$185.00
11/07/2019	JNP	FN	Conference with Maxim B. Litvak regarding DIP motion.	0.20	1025.00	\$205.00
11/07/2019	JNP	FN	Emails regarding status of financing issues.	0.10	1025.00	\$102.50
11/07/2019	MBL	FN	Review and comment on trustee financing motion, proposed order, and DIP agreement.	2.50	925.00	\$2,312.50
11/07/2019	MBL	FN	Call with J.N. Pomerantz (0.2) and follow-up emails with client and lender counsel re trustee financing motion (0.3).	0.50	925.00	\$462.50
11/07/2019	BDD	FN	Email N. Brown re Trustee's motion to obtain superpriority financing	0.10	395.00	\$39.50
11/07/2019	BDD	FN	Email M. Litvak re 11/8 hearing	0.10	395.00	\$39.50
11/07/2019	BDD	FN	Coordinate telephonic appearance re 11/8 hearing	0.10	395.00	\$39.50
11/07/2019	BDD	FN	Circulate to PSZJ team re pleadings filed today	0.10	395.00	\$39.50
11/07/2019	BDD	FN	Review response to Trustee's motion obtain superpriority financing and email PSZJ team re same	0.10	395.00	\$39.50
11/08/2019	JNP	FN	Conference with Maxim B. Litvak regarding hearing results.	0.20	1025.00	\$205.00
11/08/2019	MBL	FN	Call with lender counsel re DIP order and financing issues.	0.70	925.00	\$647.50
11/08/2019	MBL	FN	Emails with lender counsel, team and Committee re financing issues and pending matters.	0.40	925.00	\$370.00
11/08/2019	MBL	FN	Prep for hearing on trustee financing motion; continue review of trustee financing documents.	1.50	925.00	\$1,387.50

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11/08/2019	MBL	FN	Participate in hearing on trustee financing motion.	1.10	925.00	\$1,017.50
11/08/2019	MBL	FN	Update team and client re hearing.	0.20	925.00	\$185.00
11/08/2019	SSC	FN	Correspond with M. Litvak re DIP hearing and continuance.	0.10	895.00	\$89.50
11/09/2019	JNP	FN	Conference with E. Jones and Maxim B. Litvak regarding financing settlement discussions.	1.00	1025.00	\$1,025.00
11/09/2019	JNP	FN	Emails with Maxim B. Litvak regarding financing issues.	0.10	1025.00	\$102.50
11/09/2019	MBL	FN	Call with lender professionals and J.N. Pomerantz re trustee financing issues (1.0); follow-up emails with J.N. Pomerantz re same (0.1).	1.10	925.00	\$1,017.50
11/09/2019	MBL	FN	Review emergency interim order on trustee financing.	0.10	925.00	\$92.50
11/10/2019	JNP	FN	Emails regarding financing settlement discussions; Conference with Maxim B. Litvak regarding same.	0.20	1025.00	\$205.00
11/10/2019	MBL	FN	Calls with M. Cohen and J.N. Pomerantz re Nov. 12 hearing matters.	0.20	925.00	\$185.00
11/10/2019	MBL	FN	Emails with lender professionals and J.N. Pomerantz re potential settlement on trustee financing motion.	0.30	925.00	\$277.50
11/11/2019	JNP	FN	Review of emails regarding financing status; Conference with Maxim B. Litvak regarding same (2x).	0.40	1025.00	\$410.00
11/11/2019	JNP	FN	Conference with Maxim B. Litvak and review opposition to DIP.	0.20	1025.00	\$205.00
11/11/2019	MBL	FN	Prep for hearing; revisions to outline.	0.40	925.00	\$370.00
11/11/2019	MBL	FN	Draft notice of filing of proposed orders; review and finalize same.	0.50	925.00	\$462.50
11/11/2019	MBL	FN	Call with M. Cohen re matters for hearing on Nov. 12.	0.10	925.00	\$92.50
11/11/2019	MBL	FN	Call with J.N. Pomerantz and emails with lender counsel re trustee financing issues.	0.20	925.00	\$185.00
11/11/2019	MBL	FN	Draft objection to trustee financing motion.	3.50	925.00	\$3,237.50
11/12/2019	JNP	FN	Multiple calls with Maxim B. Litvak regarding financing hearing.	0.50	1025.00	\$512.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2019	MBL	FN	Review trustee financing briefs filed by UBS and GLR.	0.50	925.00	\$462.50
11/12/2019	MBL	FN	Prep for hearing; review applicable pleadings.	1.50	925.00	\$1,387.50
11/12/2019	MBL	FN	Participate in hearing on trustee financing and Committee retention issues.	7.60	925.00	\$7,030.00
11/12/2019	MBL	FN	Calls with J.N. Pomerantz re hearing update.	0.30	925.00	\$277.50
11/13/2019	MBL	FN	Revise interim order on trustee financing motion with Court rulings.	1.00	925.00	\$925.00
11/13/2019	MBL	FN	Coordinate with lender counsel and special oil and gas counsel re lien review requests and issues.	0.30	925.00	\$277.50
11/14/2019	MBL	FN	Review and comment on revised financing order (0.9); emails with lender counsel re same (0.1).	1.00	925.00	\$925.00
11/14/2019	MBL	FN	Review further revised financing order and updated budget; emails with lender and trustee counsel re same.	0.50	925.00	\$462.50
11/15/2019	JNP	FN	Conference with Maxim B. Litvak regarding position on financing and reply brief.	0.10	1025.00	\$102.50
11/15/2019	MBL	FN	Call with J.N. Pomerantz re final financing hearing.	0.10	925.00	\$92.50
11/15/2019	MBL	FN	Attention to Greka conveyance documents with UBS; coordinate same with oil and gas counsel.	0.20	925.00	\$185.00
11/15/2019	MBL	FN	Draft supplemental objection to trustee financing motion.	1.00	925.00	\$925.00
11/17/2019	JNP	FN	Review and revise opposition to financing motion.	0.50	1025.00	\$512.50
11/17/2019	MBL	FN	Revise supplemental objection to trustee financing motion with J.N. Pomerantz comments (1.0); emails with team and client re same (0.1).	1.10	925.00	\$1,017.50
11/18/2019	MBL	FN	Revisions to supplemental objection to trustee financing (0.5); coordinate with J.N. Pomerantz re same (0.1).	0.60	925.00	\$555.00
11/18/2019	MBL	FN	Review Santa Barbara supplemental objection to trustee financing.	0.20	925.00	\$185.00
11/18/2019	BDD	FN	Email M. Litvak re supplemental objection to trustee financing motion	0.10	395.00	\$39.50
11/18/2019	BDD	FN	Email J. Pomerantz re 11/21 hearing (Trustee's financing motion)	0.10	395.00	\$39.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2019	BDD	FN	Confer with N. Brown re supplemental objection to Ch. 11 T'ee financing motion	0.10	395.00	\$39.50
11/20/2019	JNP	FN	Review UBS reply and conference with Maxim B. Litvak re same.	0.20	1025.00	\$205.00
11/20/2019	JNP	FN	Conference with R. Wynne re financing hearing and next steps.	0.10	1025.00	\$102.50
11/20/2019	MBL	FN	Call with J.N. Pomerantz re trustee financing hearing.	0.10	925.00	\$92.50
11/20/2019	MBL	FN	Review UBS filings re trustee financing motion and final DIP order.	0.50	925.00	\$462.50
11/21/2019	MBL	FN	Prepare for final hearing on trustee financing motion.	0.50	925.00	\$462.50
11/21/2019	MBL	FN	Participate in hearing on trustee financing motion (by phone).	3.20	925.00	\$2,960.00
11/22/2019	JNP	FN	Conference with Maxim B. Litvak regarding hearing results.	0.20	1025.00	\$205.00
11/22/2019	MBL	FN	Call with J.N. Pomerantz re hearing update.	0.20	925.00	\$185.00
11/25/2019	MBL	FN	Review and comment on revised final financing order.	0.40	925.00	\$370.00
11/25/2019	MBL	FN	Review SB counsel comments to final financing order.	0.10	925.00	\$92.50
11/26/2019	MBL	FN	Review emails with opposing counsel re final trustee financing order.	0.20	925.00	\$185.00
11/26/2019	MBL	FN	Review reconsideration motion filed by Santa Barbara.	0.10	925.00	\$92.50
				44.10		\$40,527.50

General Creditors Comm. [B150]

10/21/2019	MBL	GC	Review statement re reply in support of Committee info motion; emails with team re same.	0.10	925.00	\$92.50
10/22/2019	BDD	GC	Review local rules re sur-replies in respect of further response filed by Calif Lands Commission re Committee Information Motion	0.20	395.00	\$79.00
10/25/2019	SSC	GC	Review M. Litvak update to Committee.	0.10	895.00	\$89.50
10/29/2019	MBL	GC	Address Committee inquiry; call with J.N. Pomerantz re status.	0.10	925.00	\$92.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2019	MBL	GC	Update Committee re case status; emails with team re same.	0.40	925.00	\$370.00
11/05/2019	BDD	GC	Email S. Golden re order on committee information motion	0.10	395.00	\$39.50
11/06/2019	SSC	GC	Correspond with S. Golden re committee information motion.	0.10	895.00	\$89.50
11/06/2019	SSC	GC	Review and analysis re Trustee's confidential information motion objection.	0.10	895.00	\$89.50
11/06/2019	SSC	GC	Review and analysis re revised confidential information order to address Trustee's objection and related correspondence.	0.20	895.00	\$179.00
11/06/2019	SSC	GC	Correspond with S. Golden re status of confidential information motion.	0.10	895.00	\$89.50
11/06/2019	SWG	GC	Edit committee information order per trustee comments.	0.20	575.00	\$115.00
11/09/2019	MBL	GC	Emails with trustee counsel and Committee re insider issues.	0.10	925.00	\$92.50
11/13/2019	MBL	GC	Update Committee re hearing outcome.	0.20	925.00	\$185.00
11/13/2019	BDD	GC	Address issues with N. Brown re order on committee information motion	0.10	395.00	\$39.50
11/13/2019	SSC	GC	Review hearing update from M. Litvak.	0.10	895.00	\$89.50
11/14/2019	MBL	GC	Update emails with Committee re status.	0.20	925.00	\$185.00
11/18/2019	JNP	GC	Participate in Committee call.	0.50	1025.00	\$512.50
11/18/2019	MBL	GC	Attend Committee update call.	0.40	925.00	\$370.00
11/20/2019	BDD	GC	Email M. Litvak re order on committee information motion	0.10	395.00	\$39.50
				3.40		\$2,839.00

Meeting of Creditors [B150]

10/26/2019	SSC	MC	Correspond with J. Pomerantz re continued meeting of creditors.	0.10	895.00	\$89.50
11/04/2019	BDD	MC	Email S. Cho re 341a meeting	0.10	395.00	\$39.50
				0.20		\$129.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Non-Working Travel						
11/11/2019	MBL	NT	Travel to Santa Barbara for hearing. (Billed at 1/2 rate)	3.00	462.50	\$1,387.50
11/13/2019	MBL	NT	Travel from Santa Barbara following hearing. (Billed at 1/2 rate)	3.00	462.50	\$1,387.50
				6.00	\$2,775.00	
Operations [B210]						
11/18/2019	JNP	OP	Conference with T. Skillman regarding operations.	0.20	1025.00	\$205.00
11/18/2019	JNP	OP	Email introduction for T. Skillman to P. Petroleum.	0.10	1025.00	\$102.50
				0.30	\$307.50	
Retention of Prof. [B160]						
10/21/2019	JNP	RP	Review pleadings regarding objection to retention and emails regarding same.	0.30	1025.00	\$307.50
10/21/2019	MBL	RP	Review statement re Committee retention apps.	0.30	925.00	\$277.50
10/21/2019	SWG	RP	Review and exchange emails regarding replies to Pachulski Stang Ziehl & Jones/CM retention applications.	0.60	575.00	\$345.00
10/23/2019	JNP	RP	Conference with E. Israel regarding hearing on retention and related issues.	0.20	1025.00	\$205.00
10/23/2019	JNP	RP	Conference with Beth D. Dassa regarding continued hearing on retention application.	0.10	1025.00	\$102.50
10/23/2019	SSC	RP	Review joinders filed by CA Dept. of Conservation and Buganko to PSZJ retention opposition.	0.10	895.00	\$89.50
10/23/2019	SSC	RP	Review PSZJ retention application in preparation for hearing.	0.20	895.00	\$179.00
10/23/2019	SSC	RP	Review CA State Land Commission's limited objection to PSZJ retention application.	0.10	895.00	\$89.50
10/23/2019	SSC	RP	Review UBS response in support of PSZJ retention application.	0.10	895.00	\$89.50
10/23/2019	SSC	RP	Review and analysis re CA State Land Commission's sur-opposition and declarations in support of same.	0.50	895.00	\$447.50
10/23/2019	SSC	RP	Consider LBR and grounds to strike sur-opposition.	0.10	895.00	\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2019	JNP	RP	Emails regarding Committee retention applications.	0.10	1025.00	\$102.50
11/04/2019	JNP	RP	Trustee email regarding retention and review pleadings.	0.20	1025.00	\$205.00
11/04/2019	MBL	RP	Review trustee responses regarding Committee motions.	0.30	925.00	\$277.50
11/06/2019	MBL	RP	Coordinate with S. Cho re Nov. 12 hearing matters (0.2); call with S. Cho re same (0.1).	0.30	925.00	\$277.50
11/06/2019	SSC	RP	Review and analysis re Trustee's statement re PSZJ retention.	0.10	895.00	\$89.50
11/06/2019	SWG	RP	Edit conway retention order per trustee comments.	0.20	575.00	\$115.00
11/07/2019	MBL	RP	Email M. Cohen re matters for Nov. 12 hearing.	0.20	925.00	\$185.00
11/11/2019	PJJ	RP	Prepare notice of revised orders re retention application (1.0); prepare for service and filing (1.0).	2.00	395.00	\$790.00
11/11/2019	BDD	RP	Email M. Litvak and S. Cho re PSZJ retention order	0.10	395.00	\$39.50
11/13/2019	MBL	RP	Coordinate with team re lodging of approved orders.	0.10	925.00	\$92.50
11/15/2019	MBL	RP	Review and comment on retention application for oil and gas counsel and declaration in support.	0.30	925.00	\$277.50
11/18/2019	BDD	RP	Email S. Golden re PSZJ retention order	0.10	395.00	\$39.50
11/25/2019	MBL	RP	Follow-up with team and co-counsel re retention application; attention to fee apps.	0.10	925.00	\$92.50
				6.70		\$4,805.50

Ret. of Prof./Other

10/21/2019	BDD	RPO	Email S. Cho re prep for 10/28 hearing	0.10	395.00	\$39.50
10/21/2019	BDD	RPO	Review pleadings and prepare for S. Cho does re 10/28 hearing	1.10	395.00	\$434.50
10/21/2019	BDD	RPO	Review docket and emails PSZJ team re responses and declarations filed	0.20	395.00	\$79.00
10/21/2019	BDD	RPO	Email S. Cho re 10/28 hearing	0.10	395.00	\$39.50
10/22/2019	BDD	RPO	Review of additional pleadings filed re committee information motion and PSZJ & Conway retention applications	0.50	395.00	\$197.50
10/23/2019	BDD	RPO	Review all pleadings re 10/28 hearing and emails S. Cho re same	0.40	395.00	\$158.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2019	BDD	RPO	Email S. Cho re 10/28 docket	0.10	395.00	\$39.50
10/23/2019	BDD	RPO	Emails S. Cho re 10/28 hearing	0.20	395.00	\$79.00
10/23/2019	BDD	RPO	Review pleadings re motion to strike Calif Lands Comm sur-reply and emails S. Cho re same	0.30	395.00	\$118.50
10/23/2019	SSC	RPO	Review CA State Land Commission's limited objection to Conway retention application.	0.10	895.00	\$89.50
10/24/2019	BDD	RPO	Prepare Request for Continuance of Hearing and emails J. Pomerantz, M. Litvak and N. Brown re same	0.80	395.00	\$316.00
10/24/2019	BDD	RPO	Revisions to Request for Continuance of 10/28 hearing and email J. Pomerantz re same	0.10	395.00	\$39.50
10/24/2019	BDD	RPO	Prepare order re request for continuance of hearing and email J. Pomerantz re same	0.20	395.00	\$79.00
10/24/2019	BDD	RPO	Call with B. Handy re request for continuance of 10/28 hearing	0.10	395.00	\$39.50
10/24/2019	BDD	RPO	Email N. Brown re order on request for continuance of 10/28 hearing	0.10	395.00	\$39.50
10/24/2019	BDD	RPO	Email J. Pomerantz, M. Litvak, and S. Golden re order on continuance of 10/28 hearing	0.10	395.00	\$39.50
10/24/2019	BDD	RPO	Call with S. Golden re continuance of 10/28 hearing	0.10	395.00	\$39.50
10/25/2019	BDD	RPO	Attend to matters re continuance of 10/28 hearing	0.50	395.00	\$197.50
10/25/2019	BDD	RPO	Prepare Notice of Continuance of 10/28 hearing and emails PSZJ team re same	0.60	395.00	\$237.00
10/25/2019	BDD	RPO	Email M. Litvak re entered order on continuance of 10/28 hearing	0.10	395.00	\$39.50
10/25/2019	BDD	RPO	Revisions to notice of continuance/order re 10/28 hearing and email M. Litvak re same	0.20	395.00	\$79.00
11/06/2019	MBL	RPO	Attention to Conway revised retention order.	0.10	925.00	\$92.50
11/06/2019	BDD	RPO	Email S. Cho re binder for 11/12 hearing	0.10	395.00	\$39.50
11/06/2019	BDD	RPO	Attend to additional documents for 11/12 hearing binder	0.20	395.00	\$79.00
11/06/2019	BDD	RPO	Revisions to order re Conway Mackenzie retention and email S. Golden re same	0.20	395.00	\$79.00
11/06/2019	BDD	RPO	Email N. Brown re 11/12 tentatives	0.10	395.00	\$39.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2019	BDD	RPO	Coordination of telephonic appearances for 11/12 hearing	0.30	395.00	\$118.50
11/06/2019	SSC	RPO	Review and analysis re Trustee objection to Conway Mackenzie retention and correspond with M. Litvak re same.	0.20	895.00	\$179.00
11/06/2019	SSC	RPO	Review and revise Conway retention order.	0.20	895.00	\$179.00
11/06/2019	SSC	RPO	Correspond with Conway re hearing coverage.	0.10	895.00	\$89.50
11/07/2019	BDD	RPO	Email D. Fertig re 11/12 hearing	0.10	395.00	\$39.50
11/07/2019	BDD	RPO	Email S. Cho re 11/12 hearing	0.10	395.00	\$39.50
11/07/2019	BDD	RPO	Email S. Cho re 11/12 tentatives	0.10	395.00	\$39.50
11/07/2019	BDD	RPO	Email D. Fertig re 11/12 telephonic appearance	0.10	395.00	\$39.50
11/07/2019	BDD	RPO	Preparation of Notice of Revised Proposed Orders re CM retention and committee information motion (.50); email S. Cho re same (.10)	0.60	395.00	\$237.00
11/07/2019	SSC	RPO	Correspond with J. Pomerantz re Cohn Reznick revised order.	0.10	895.00	\$89.50
11/07/2019	SSC	RPO	Telephone conference with B. Dassa re notice of filing of revised order needed.	0.10	895.00	\$89.50
11/08/2019	BDD	RPO	Email S. Cho re 11/12 hearing	0.10	395.00	\$39.50
11/11/2019	BDD	RPO	Email M. Litvak and S. Golden re Cole Schotz retention order	0.10	395.00	\$39.50
11/11/2019	BDD	RPO	Email M. Litvak and S. Golden re notice of revised orders re Conway Mackenzie retention and Committee Information Motion	0.10	395.00	\$39.50
11/12/2019	BDD	RPO	Preparation of Dec of Non Opposition and Order re Cole Schotz retention (.50); email M. Litvak and S. Golden re same (.10)	0.60	395.00	\$237.00
11/13/2019	BDD	RPO	Email M. Litvak re orders on PSZJ and Conway retention applications and committee information motion	0.10	395.00	\$39.50
11/13/2019	BDD	RPO	Email M. Litvak and S. Golden re Cole Schotz retention order	0.10	395.00	\$39.50
11/13/2019	BDD	RPO	Email N. Brown re Cole Schotz declaration of non opposition and order re same	0.10	395.00	\$39.50
11/13/2019	BDD	RPO	Email N. Brown re Cole Schotz dec of non opp and	0.10	395.00	\$39.50

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			order re same			
11/13/2019	BDD	RPO	Revisions to Conway Mackenzie retention order and emails N. Brown re same	0.20	395.00	\$79.00
11/14/2019	BDD	RPO	Email M. Litvak re retention applications filed by ch. 11 Trustee	0.10	395.00	\$39.50
11/14/2019	BDD	RPO	Revisions to Conway Mackenzie final fee application per S. Golden request (.20); email S. Golden re same (.10)	0.30	395.00	\$118.50
11/15/2019	BDD	RPO	Review retention applications for Danning Gill and CR3 retention and email M. Litvak re same	0.40	395.00	\$158.00
11/15/2019	BDD	RPO	Work on application to retain Dore Rothberg McKay as special oil and gas counsel and emails M. Litvak re same	1.20	395.00	\$474.00
11/15/2019	BDD	RPO	Further revisions to Conway Mackenzie final fee application and email S. Golden re same	0.10	395.00	\$39.50
11/15/2019	BDD	RPO	Emails M. Litvak re application to employ special oil and gas counsel	0.20	395.00	\$79.00
11/15/2019	BDD	RPO	Emails M. Litvak re conflicts list for retention of special oil and gas counsel	0.10	395.00	\$39.50
11/15/2019	BDD	RPO	Emails S. Lee re conflicts list re special oil and gas counsel retention	0.10	395.00	\$39.50
11/18/2019	BDD	RPO	Email A. Bonn re conflicts (Conway Mackenzie retention)	0.10	395.00	\$39.50
11/18/2019	BDD	RPO	Email M. Warner re Cole Schotz retention order	0.10	395.00	\$39.50
11/18/2019	BDD	RPO	Address issues re conflicts check and email C. Dore and L. Rothberg re retention application	0.40	395.00	\$158.00
11/18/2019	BDD	RPO	Email M. Litvak and S. Golden re Cole Schotz retention order	0.10	395.00	\$39.50
11/20/2019	BDD	RPO	Email M. Litvak and S. Golden re Order on PSZJ and CM retention applications	0.10	395.00	\$39.50
11/22/2019	MBL	RPO	Attention to retention orders and fee requests; coordinate with team re same.	0.30	925.00	\$277.50
11/22/2019	BDD	RPO	Email J. Pomerantz, M. Litvak and S. Golden re Conway Mackenzie and PSZJ entered fee orders	0.10	395.00	\$39.50

13.90

\$6,102.50

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Trustee Litigation						
10/21/2019	JNP	TRL	Conference with M. Warner regarding Trustee.	0.20	1025.00	\$205.00
10/21/2019	JNP	TRL	Conference with E. Jones (2x) regarding Trustee appointment.	0.30	1025.00	\$307.50
10/21/2019	MBL	TRL	Attention to trustee appointment; emails with team re same.	0.10	925.00	\$92.50
10/21/2019	SSC	TRL	Correspond with J. Pomerantz and B. Dassa re 10/28 hearing.	0.10	895.00	\$89.50
10/21/2019	SSC	TRL	Review correspondence from J. Pomerantz, M. Litvak, S. Golden re sur-opposition filings.	0.10	895.00	\$89.50
				0.80		\$784.00
TOTAL SERVICES FOR THIS MATTER:						\$70,059.50

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Expenses

10/21/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
10/21/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/21/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/21/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/21/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
10/21/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/21/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/21/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
10/21/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
10/21/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/21/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/21/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/21/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/21/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
10/21/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/21/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/21/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/21/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/21/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/21/2019	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
10/21/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/22/2019	BB	38336.00002 Bloomberg Charges for 10-22-19	30.00
10/22/2019	BB	38336.00002 Bloomberg Charges for 10-22-19	5.20
10/22/2019	BB	38336.00002 Bloomberg Charges for 10-22-19	30.00
10/22/2019	BB	38336.00002 Bloomberg Charges for 10-22-19	4.80
10/22/2019	LN	38336.00002 Lexis Charges for 10-22-19	15.62
10/22/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/23/2019	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
10/24/2019	FE	38336.00002 FedEx Charges for 10-24-19	9.97
10/25/2019	FE	38336.00002 FedEx Charges for 10-25-19	9.97
10/25/2019	RE	(20 @0.20 PER PG)	4.00

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10/25/2019	RE	(5 @0.20 PER PG)	1.00
10/28/2019	CC	Conference Call [E105] CourtCall, MBL	42.50
10/31/2019	CL	38336.00002 CourtLink charges for 10-31-19	46.71
11/05/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
11/05/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
11/05/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
11/06/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
11/06/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
11/06/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
11/11/2019	CC	Conference Call [E105] CourtCall Debit Ledger for 11/01/2019 through 11/30/2019, MBL	50.00
11/11/2019	LN	38336.00002 Lexis Charges for 11-11-19	54.58
11/11/2019	PO	Postage [E108] Postage	34.80
11/11/2019	RE2	SCAN/COPY (456 @0.10 PER PG)	45.60
11/11/2019	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
11/11/2019	RE2	SCAN/COPY (384 @0.10 PER PG)	38.40
11/12/2019	AF	Air Fare [E110] United Airlines, Tkt. 01624816015454, from SFO to SBA, SBA to SFO, MBL	572.80
11/12/2019	FE	38336.00002 FedEx Charges for 11-12-19	71.95
11/12/2019	LN	38336.00002 Lexis Charges for 11-12-19	36.39
11/12/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
11/12/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
11/13/2019	FE	38336.00002 FedEx Charges for 11-13-19	9.94
11/13/2019	HT	Hotel Expense [E110] La Quinta Inn, 11/11/19-11/12/19, 1 night, MBL	203.18
11/13/2019	PO	38336.00002 :Postage Charges for 11-13-19	43.80
11/13/2019	PO	38336.00002 :Postage Charges for 11-13-19	3.80
11/13/2019	RE	(1500 @0.20 PER PG)	300.00
11/13/2019	RE	(20 @0.20 PER PG)	4.00
11/13/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
11/13/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
11/13/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
11/13/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
11/13/2019	TE	Travel Expense [E110] United Airlines Fee, MBL	75.00
11/14/2019	AT	Auto Travel Expense [E109] National Car Rental, 11/12/19-11/13/19 Rental Car, MBL	140.07

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11/14/2019	CC	Conference Call [E105] CourtCall Debit Ledger for 11/01/2019 through 11/30/2019, D. Fertig	35.00
11/14/2019	HT	Hotel Expense [E110] Hilton Santa Barbara, 11/12/19-11/13/19, 1 night, MBL	372.87
11/14/2019	TE	Travel Expense [E110] SFO Parking Fee, MBL	72.00
11/15/2019	PO	38336.00002 :Postage Charges for 11-15-19	21.85
11/18/2019	FE	38336.00002 FedEx Charges for 11-18-19	9.94
11/18/2019	RE	(828 @0.20 PER PG)	165.60
11/18/2019	RE	(36 @0.20 PER PG)	7.20
11/18/2019	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
11/22/2019	CC	Conference Call [E105] CourtCall Debit Ledger for 11/01/2019 through 11/30/2019, MBL	117.50
11/25/2019	FE	38336.00002 FedEx Charges for 11-25-19	9.94
11/25/2019	RE	(759 @0.20 PER PG)	151.80
11/25/2019	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
11/25/2019	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
11/25/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
11/27/2019	CL	38336.00002 CourtLink charges for 11-27-19	67.50
11/30/2019	PAC	Pacer - Court Research	697.40
Total Expenses for this Matter			\$3,679.08

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 11/30/2019

Total Fees	\$70,059.50
Total Expenses	3,679.08
Total Due on Current Invoice	\$73,738.58

Outstanding Balance from prior invoices as of 11/30/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
123597	10/20/2019	\$351,206.50	\$9,458.38	\$360,664.88

Total Amount Due on Current and Prior Invoices: \$434,403.46

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **PROFESSIONAL FEE STATEMENT** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **December 13, 2019**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **December 13, 2019**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **December 13, 2019**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA OVERNIGHT DELIVERY

Honorable Martin R. Barash
U.S. Bankruptcy Court
21041 Burbank Boulevard, Suite 342 / Courtroom 303
Woodland Hills, CA 91367-6603

VIA EMAIL

Brian Corson: brian@hubmac.com
Vincent Martinez: vmartinez@twitchellandrice.com
John Hochleutner: john@ppcinc.biz

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 13, 2019 Nancy H. Brown
Date Printed Name

/s/ Nancy H. Brown
Signature

SERVICE INFORMATION FOR CASE NO. 19-bk-11573-MB

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)

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- Shannon Smith Thomas sthomas@romclaw.com, rdecorde@romclaw.com
- United States Trustee ustpregion06.da.ecf@usdoj.gov
- Eric M. Van Horn ericvanhorn@spencerfane.com

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

2. SERVED VIA U.S. FIRST CLASS MAIL

ANN JENNY SCHUPP C/O M H WHITTIER CORP. 1600 HUNTINGTON DRIVE SOUTH PASADENA, CA 91030	BRUCE S. GELBER DEPUTY ASST ATTORNEY GENERAL ENVIRONMENT & NATURAL RESOURCES DIV. 950 PENNSYLVANIA AVE WASHINGTON, DC 20530	CALIFORNIA DEPT. OF TOXIC SUBSTANCE CONTROL (BERKLEY REGIONAL OFFICE) 700 HEINZ AVENUE SUITE 200 BERKELEY, CA 94710-2721
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HVI CAT CANYON, INC. P.O. BOX 5489 SANTA MARIA, CA 93456	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346	INTERNAL REVENUE SERVICE (SMALL BUSINESS/SELF-EMPLOYMENT DIV) 5000 ELLIN ROAD LANHAM, MD 20706
HVI CAT CANYON, INC. C/O CAPITOL CORPORATE SERVICES, INC. 36 S. 18TH AVENUE, SUITE D BRIGHTON, CO 80601	NORTHERN CALIFORNIA COLLECTION SERVICE, INC. 700 LEISURE LANE SACRAMENTO, CA 95815	SANTA BARBARA COUNTY -APCD AERON ARLIN GENET 260 NORTH SAN ANTONIO RD SANTA BARBARA, CA 93110
J. P. MORGAN-CHASE MICHAEL KERNEY 450 WEST 33RD STREET, 15TH FLOOR REF: 030057 NASSAU ASSOC-SABA NEW YORK, NY 10041	STONER FAMILY TRUST JAMES G. SANFORD TRUSTEE 100 WEST LIBERTY STREET. SUITE 900 RENO, NV 89501	U.S. DEPARTMENT OF TRANSPORTATION 1200 NEW JERSEY AVE, SE WASHINGTON, DC 20590
STATE OF NEW YORK ATTORNEY GENERAL ATTN: LETIA A. JAMES DEPT. OF LAW THE CAPITOL, 2ND FL ALBANY, NY 12224	U.S. ATTORNEY'S OFFICE – SDNY ATTN: ANTHONY SUN, ASST. U.S. ATTY TAX & BANKRUPTCY UNIT 86 CHAMBERS ST., 3RD FLOOR NEW YORK, NY 10007	W. J. KENNY CORP. C/O ALLFIRST BANKCORP TRUST C/O M&T BANK ONE M&T PLAZA BUFFALO, NY 14203
UBS AG, LONDON BRANCH JULIAN GOULD 600 WASHINGTON BLVD. STAMFORD, CT 06901	OFFICE OF THE U.S. TRUSTEE BRIAN FITTIPALDI 1415 STATE STREET, SUITE 148 SANTA BARBARA, CA 93101	
WYATT SLOAN-TRIBE, ESQ. OFFICE OF THE ATTORNEY GENERAL 300 S. SPRING STREET, SUITE 1702 LOS ANGELES, CA 90013		

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